

Exhibit 1: Disputed Claims Reserve**Claims and Reserves**

USD in Millions		Disputed Claims Reserve				Total Claims and Reserve	Financial Projections	Excess to Fin. Projections
Class	Allowed / Reconciled	Estimated Allowed	Estimated Disallowed	Total Disputed Claims Reserve				
Ref:	[A]	[B]	[C]	[B + C = D]	[A + D = E]	[F]	[E - F = G]	
Class 5A	\$ 6,565	\$ 1,565	\$ 1,869	\$ 3,433	\$ 9,998	\$ 8,026	\$ 1,973	
Class 5B	97	59	29	88	185	168	17	
Total Class 5	\$ 6,662	\$ 1,623	\$ 1,898	\$ 3,521	\$ 10,184	\$ 8,194	\$ 1,990	
Class 6A	75	1,040	739	1,779	1,854	1,133	721	
Class 6B	444	166	66	233	676	642	34	
Total Class 6	\$ 519	\$ 1,206	\$ 805	\$ 2,011	\$ 2,530	\$ 1,776	\$ 755	
Class 7A	601	266	624	891	1,492	864	627	
Class 7B	66	78	31	109	175	144	31	
Class 7C	1	1	0	1	3	3	0	
Total Class 7	\$ 669	\$ 345	\$ 655	\$ 1,001	\$ 1,669	\$ 1,011	\$ 658	
Total	\$ 7,850	\$ 3,175	\$ 3,358	\$ 6,533	\$ 14,383	\$ 10,981	\$ 3,403	

Claims by Count

		Disputed Claims Reserve			Total Claims and Reserve	Financial Projections	Excess to Fin. Projections
Class	Allowed / Reconciled	Estimated Allowed	Estimated Disallowed	Total Disputed Claims Reserve			
Ref:	[A]	[B]	[C]	[B + C = D]	[A + D = E]	[F]	[E - F = G]
Class 5A	8,445	2,012	679	2,691	11,136	10,463	673
Class 5B	364	205	24	229	593	581	12
Total Class 5	8,809	2,217	703	2,920	11,729	11,044	685
Class 6A	33	180	27	207	240	157	83
Class 6B	7	30	1	31	38	63	(25)
Total Class 6	40	210	28	238	278	220	58
Class 7A	140,188	312,825	40,141	352,966	493,154	451,494	41,660
Class 7B	21,786	144,939	276	145,215	167,001	167,428	(427)
Class 7C	133	77	3	80	213	210	3
Total Class 7	162,107	457,841	40,420	498,261	660,368	619,132	41,236
Total	170,956	460,268	41,151	501,419	672,375	630,396	41,979